

Providing an overview of M&A transactions, equipping participants with the professional knowledge and competencies required for the successful management and coordination of sale and acquisition processes.

Our training course is recommended for professionals, business owners, and decision-makers who are planning a sale or an acquisition transaction, as well as for experts who work in the finance, tax, and legal fields, especially for players in the investment, banking, and capital markets sectors. Course participants will familiarise themselves with the legal, taxation, and accounting aspects of M&A processes.

### Training date, number of hours, schedule:

**Day 1** Deals: **16 September 2024** (9:00 – 12:15 CET)

Day 2 Tax & Legal: 23 September 2024 (9:00 – 12:15 CET)

**Day 3** Finance and Accounting: **30 September 2024** (9:00 – 12:15 CET)

#### **Our tutors:**

For details of our lead tutors please visit the M&A training webpage.

#### **Topics covered in the training:**

Upon completion of the training, M&A experts will have a comprehensive overview of the most frequent challenges relating to sales and acquisitions, major risks arising in due diligence reviews and business valuation, key transaction documents and negotiation points, as well as the practical management of the challenges and risks arising in the course of M&A transactions.

Course participants will gain an insight into the legal structuring of transactions and obtain guidance on the typical practical issues in civil law, company law, labour law, and competition law. Our tutors will also touch upon legal particularities of the CEE countries, the application of English law and the M&A implications of ESG.

After the course, participants will understand the major risks, and the high-level impact of acquisitions, group restructurings from an accounting point of view (e.g. profitability, consolidated financial statements, KPIs etc.). The course will also include a high-level overview of the taxation-related challenges of M&A transactions.

## **Training information:**

**Registration fee:** 750 EUR + VAT / person for the 3 modules Price for one module: 300 EUR + VAT / person / module

Venue: live online

Language of training: English

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**More information** 

# **REGISTRATION**

In connection with technical and organisational issues before or during the session, please contact us at <a href="mailto:rs">rs</a> pwcakademija@pwc.com

